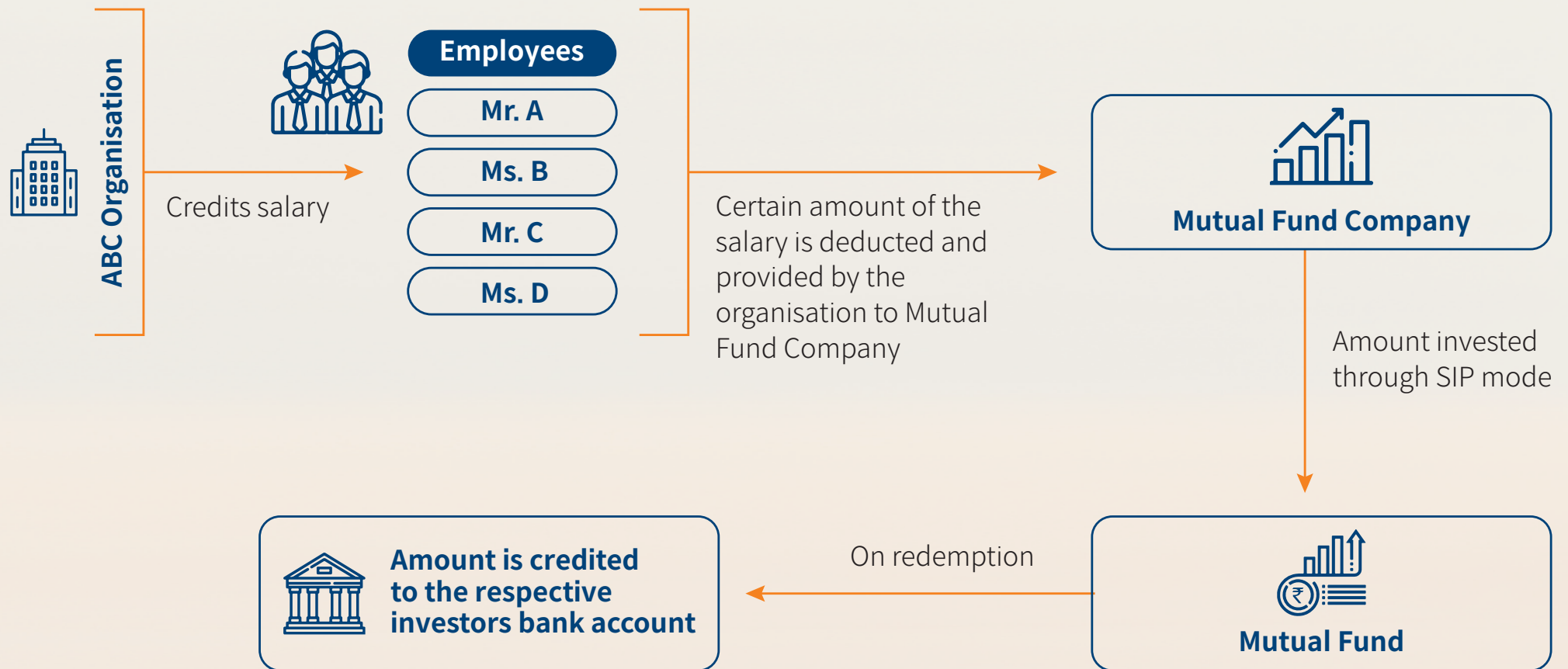


Corporate Systematic Investment Plan (C-SIP)



What is Corporate SIP (C-SIP)?

Mirae Asset **Corporate Systematic Investment Plan** (C-SIP) is a group investment facility which provides the employer the facility to make an investment for his employees by investing in select open-ended schemes of Mirae Asset Mutual Fund in a systematic manner which helps build a corpus for the employee.



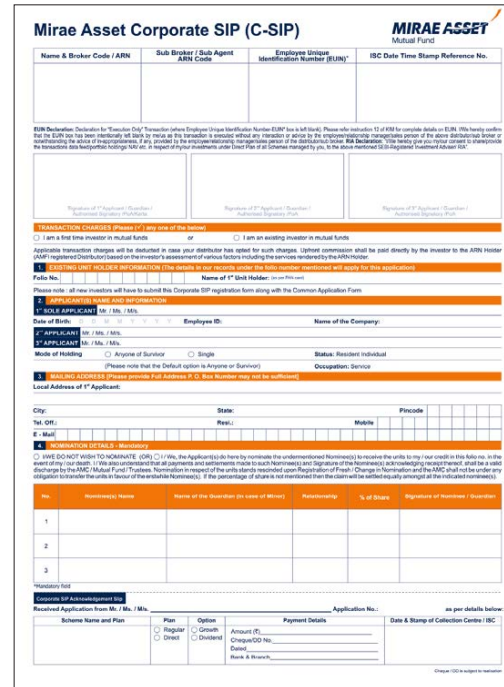
How can the facility be availed

- Employee should submit the C-SIP , common application form and KYC details, along with an authorization to deduct the investment amount every month towards the C-SIP facility from his/her salary account.
- The employer needs to provide

 **A third party declaration form**

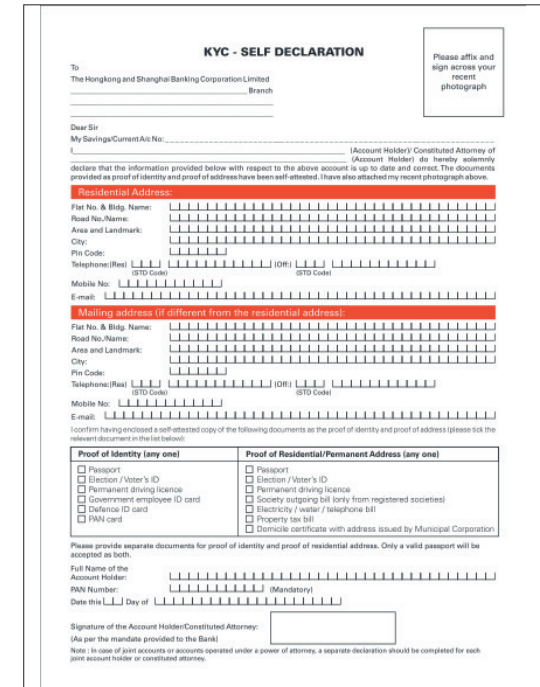
 **Authorization note**

 **Cumulative investment amount**



The form is titled "Mirae Asset Corporate SIP (C-SIP)" and includes fields for Name & Broker Code / ARN, Sub Broker / Sub Agent ARN Code, Employee Unique Identification Number (EUN)*, and ISC Date Time Stamp Reference No. It also contains a section for "DECLARATION BY EMPLOYEE" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds". Below this is a section for "DECLARATION BY EMPLOYER" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds". The form also includes a section for "EMPLOYEE'S DETAILS" with fields for Date of Birth, Employee ID, Name of the Company, and Mode of Holding. It also includes a section for "EMPLOYER'S DETAILS" with fields for Local Address of 1st Applicant, City, State, Pincode, Tel. QR, Fax, E-mail, and Mobile. The form also includes a section for "DECLARATION BY EMPLOYER" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds".

C-SIP Form



The form is titled "KYC - SELF DECLARATION" and includes a section for "DECLARATION BY EMPLOYEE" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds". Below this is a section for "DECLARATION BY EMPLOYER" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds". The form also includes a section for "EMPLOYEE'S DETAILS" with fields for Date of Birth, Employee ID, Name of the Company, and Mode of Holding. It also includes a section for "EMPLOYER'S DETAILS" with fields for Local Address of 1st Applicant, City, State, Pincode, Tel. QR, Fax, E-mail, and Mobile. The form also includes a section for "DECLARATION BY EMPLOYER" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds".

KYC Form

- The organization also needs to provide a list of the salaries deducted, employees codes and scheme name.
- A consolidated cheque will need to be issued by the organization in favor of "Mirae Asset Group SIP Pool Account"



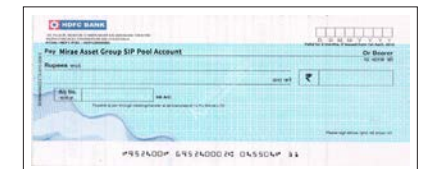
The form is titled "Third Party Declaration" and includes a section for "DECLARATION BY EMPLOYEE" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds". Below this is a section for "DECLARATION BY EMPLOYER" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds". The form also includes a section for "EMPLOYEE'S DETAILS" with fields for Date of Birth, Employee ID, Name of the Company, and Mode of Holding. It also includes a section for "EMPLOYER'S DETAILS" with fields for Local Address of 1st Applicant, City, State, Pincode, Tel. QR, Fax, E-mail, and Mobile. The form also includes a section for "DECLARATION BY EMPLOYER" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds".

Third Party Declaration



The form is titled "Authorization Letter" and includes a section for "DECLARATION BY EMPLOYEE" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds". Below this is a section for "DECLARATION BY EMPLOYER" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds". The form also includes a section for "EMPLOYEE'S DETAILS" with fields for Date of Birth, Employee ID, Name of the Company, and Mode of Holding. It also includes a section for "EMPLOYER'S DETAILS" with fields for Local Address of 1st Applicant, City, State, Pincode, Tel. QR, Fax, E-mail, and Mobile. The form also includes a section for "DECLARATION BY EMPLOYER" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds".

Authorization Letter



The form is a consolidated amount cheque in favor of "Mirae Asset Group SIP Pool Account". It includes fields for the amount, date, and signature of the account holder. The form also includes a section for "DECLARATION BY EMPLOYEE" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds". Below this is a section for "DECLARATION BY EMPLOYER" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds". The form also includes a section for "EMPLOYEE'S DETAILS" with fields for Date of Birth, Employee ID, Name of the Company, and Mode of Holding. It also includes a section for "EMPLOYER'S DETAILS" with fields for Local Address of 1st Applicant, City, State, Pincode, Tel. QR, Fax, E-mail, and Mobile. The form also includes a section for "DECLARATION BY EMPLOYER" with checkboxes for "I am a first time investor in mutual funds" and "I am an existing investor in mutual funds".

Consolidated Amount Cheque in favour of "Mirae Asset Group SIP Pool Account"

Benefits of C-SIP

Employer Benefits

- Helps build a good employer – employee relationship
- Assist in being a part in the creation of the employees goals
- Provides a financial security tool to the employee, building a goodwill for your organisation in the market
- Enhances organisation culture by promoting employees financial well being

Employee Benefits

- Aids in building a long term corpus for the employee
- It inculcates a disciplined habit towards investing
- Encourages regular investing habits
- Provides the employee with some financial security
- Provides the employee with the flexibility of choosing the investment amount
- Helps fulfil long term and short term goals



FAQs

Employer

What if the employee resigns?

Do not provide the employee's details and investment amount for the month

How can KYC be done for the employee?

KYC can be done either online or offline .

Online KYC can be done from Mirae Asset Mutual Funds website

Offline KYC can be done by filling up a form and submitting the required documents to the AMC.

Can the employee increase or decrease the investment amount ?

Yes the investment amount can vary from the investors end.

If the employee already has existing investments with Mirae Asset can he still invest through the C-SIP option?

Even though the employee may have an existing relationship with the AMC , he can still invest through the C-SIP option



For exempted international schemes please refer to the addendum

https://www.miraeassetmf.co.in/docs/default-source/addendum-2019/ad-no-13-temporary-suspension-of-subscription-in-certain-schemes-of-mamf-investing-in-overseas-etfs.pdf?sfvrsn=c87fc166_2

https://www.miraeassetmf.co.in/docs/default-source/addendum-2019/ad-no-02--temporary-suspension-of-subscription-in-overseas-schemes-of-mirae-asset-mutual-fund.pdf?sfvrsn=d499ee53_2

Since ETFs are exchange traded schemes, investments into ETF are not permitted through the C-SIP facility .

*Each instalment in Mirae Asset ELSS fund will be locked-in for a period of 3years and is applicable even in the C-SIP facility.

FAQs

Employee

If the amount is invested by the employer who receives the amount on redemption ?

On redemption the amount will be credited to the respective investors (employee's) bank account .

Is there a lock in period for the investment?

No there is no lock in period for the investment *

Can the nominee be different from company records?

Yes the nominee can be different from company records.

Are there any charges for if the investment is paused or stopped in between the tenure?

There are no charges if the investment is paused or stopped

Are there any charges if the investment is withdrawn prematurely?

Charges are as per the respective scheme which the employee can refer to in the SID of the applicable scheme.

If the investment is paused then how can it be restarted?

Ask your employer to provide your details along with the investment amount from the month you wish to restart the investment.

What happens if I resign?

Since the investment is in your individual name resignation from an organisation does not impact your investments.

Is there a fixed or compulsory tenure for the investment ?

There is no fixed or compulsory tenure for the investment



For exempted international schemes please refer to the addendum

https://www.miraeassetmf.co.in/docs/default-source/addendum-2019/ad-no-13-temporary-suspension-of-subscription-in-certain-schemes-of-mamf-investing-in-overseas-etfs.pdf?sfvrsn=c87fc166_2

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Since ETFs are exchange traded schemes, investments into ETF are not permitted through the C-SIP facility .

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Annexures

Mirae Asset Corporate SIP (C-SIP)

MIRAE ASSET
Mutual Fund

Name & Broker Code / ARN	Sub Broker / Sub Agent ARN Code	Employee Unique Identification Number (EUN)*	ISC Date Time Stamp Reference No.

EUN Declaration: Declaration for "Execution Only" Transaction (where Employee Unique Identification Number EUN* box is left blank). Please refer instruction 12 of KIM for complete details on EUN. We hereby confirm that the EUN box has been intentionally left blank by me/ us as this transaction is executed without any interaction or advice by the employee/relationship manager/ sales person of the above distributor/sub broker or notwithstanding the advice of the employee/relationship manager/ sales person of the distributor/sub broker. Risk Declaration: "We hereby give you/your consent to share/provide the transaction data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all Schemes managed by you, to the above mentioned SEBI Registered Investment Advisor/RIA."

Signature of 1st Applicant / Guardian / Authorized Signatory (Print Name)

Signature of 2nd Applicant / Guardian / Authorized Signatory (Print Name)

Signature of 3rd Applicant / Guardian / Authorized Signatory (Print Name)

TRANSACTION CHARGES (Please tick any one of the below)

☐ I am a first time investor in mutual funds or ☐ I am an existing investor in mutual funds

Applicable transaction charges will be deducted in case your distributor has opted for such charges. Upfront commission shall be paid directly by the investor to the ARN Holder (AMF) registered Distributor based on the investor's assessment of various factors including the services rendered by the ARN Holder.

1. EXISTING UNIT HOLDER INFORMATION (The details in our records under the folio number mentioned will apply for this application)

Folio No. Name of 1st Unit Holder: (In your PAN card)

Please note: all new investors will have to submit this Corporate SIP registration form along with the Common Application Form.

2. APPLICANT(S) NAME AND INFORMATION

1st SOLE APPLICANT Mr. / Ms. / M/s.

Date of Birth: Employee ID: Name of the Company:

2nd APPLICANT Mr. / Ms. / M/s.

3rd APPLICANT Mr. / Ms. / M/s.

Mode of Holding ☐ Anyone of Survivor ☐ Single Status: Resident Individual ☐ Occupation: Service

(Please note that the Default option is Anyone or Survivor)

3. MAILING ADDRESS (Please provide Full Address P.O. Box Number may not be sufficient)

Local Address of 1st Applicant:

City: State: Pincode:

Tel. Off.: Res.: Mobile:

E - Mail:

4. NOMINATION DETAILS - Mandatory

☐ I/WE DO NOT WISH TO NOMINATE (OR) ☐ I / We, the Applicant(s) do hereby nominate the undermentioned Nominee(s) to receive the units to my / our credit in this folio no. in the event of my / our death. I / We also understand that all payments and settlements made to such Nominee(s) and Signature of the Nominee(s) acknowledging receipt thereof, shall be a valid discharge by the AMC / Mutual Fund / Trustees. Nomination in respect of the units stands rescinded upon Registration of Fresh / Change in Nomination and the AMC shall not be under any obligation to transfer the units in favour of the erstwhile Nominee(s). If the percentage of share is not mentioned then the claim will be settled equally amongst all the indicated nominee(s).

No.	Nominee(s) Name	Name of the Guardian (In case of Minor)	Relationship	% of Share	Signature of Nominee / Guardian
1					
2					
3					

*Mandatory field

Corporate SIP Acknowledgment Slip

Received Application From Mr. / Ms. / M/s. Application No.: as per details below:

Scheme Name and Plan	Plan <input type="checkbox"/> Regular <input type="checkbox"/> Direct	Option <input type="checkbox"/> Growth <input type="checkbox"/> Dividend	Payment Details Amount (₹) <input type="text"/> Cheque/DD No. <input type="text"/> Dated: <input type="text"/> Bank & Branch: <input type="text"/>	Date & Stamp of Collection Centre / ISC <input type="text"/>
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Cheque / DD is subject to verification

C-SIP Form

7. EXCEPTION TO THIRD PARTY PAYMENT - Mandatory Details please refer to Instructions overleaf. (To be filled by employer)

Payment by Employer on behalf of employee to Mirae Asset Global Investments (India) Pvt. Ltd. We hereby declare that the funds for this C-SIP application for the said employee for subscription of units as given in point 6 is part of the total payment for C-SIP; which has been done through the salary payment deduction of the given employee and the details of the total payment is as below -

Accompanied by the cheque (details mentioned below):

Drawn on Bank: Branch / City:

Drawn in favour of MIRAE ASSET GROUP SIP POOL A/C A/C: 57500000273290 Cheque No. Cheque Date

OR

Electronic Transfer of bank details: Bank Name: HDFC Bank NEFT IFSC code: HDFC0000240 RTGS IFSC code: HDFC0000060

Consolidated Cheque/Fund Transfer Amount: ₹ for number of employees.

We confirm that the beneficial owner(s) of the investment in these units is Mr./Ms. who is our employee and has provided the funds on account of personal investments.

Signature of Declarant(s) (Company HR / A/c Team / Authorized person):

Name of Declarant(s) (Company HR / A/c Team / Authorized person):

Income Tax PAN No. (Company): (With Company Seal)

Address of Declarant(s) (Company):

☐ Please attach KYC Compliance status proof of the Employer

Third Party Declaration

Annexures

11. Authorisation to the Organisation (To be filled in by the Investor / Employee) (Copy of the Form has to submitted to AMC)

FREQUENCY : MONTHLY

To,
Accounts Department,
Dear Sir/Madam,

I hereby authorize the organization to deduct the below mentioned amount towards Mirae Asset Corporate SIP (C-SIP) from my salary every month and remit it to Mirae Asset Mutual Fund.

Name of the Applicant(Employee) _____

Rupees in Figures ₹ _____ /- (Rupees in Words _____ only)

START DATE : IMMEDIATE

Note: For the Accounts Department: A consolidated cheque representing all the salary deductions needs to be issued by the Salary Department (alongwith a list of employees, respective employee codes & respective deduction amount) in favour of Mirae Asset Group SIP Pool A/c.

APPLICATION No.:

Date

D	D	M	M	Y	Y	Y	Y
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SIGNATURE OF THE FIRST APPLICANT (EMPLOYEE)

Authorization Letter

HDFC BANK

1ST FLOOR, KENTON TOWER NEAR KALAMBAVAN THEATRE
VAZHUTHACALD, TRIVANDRUM 696 014, KERALA
RTGS / NEFT IFSC : HDFC0000083

Valid for 3 months, if issued from 1st April, 2012

Pay Mirae Asset Group SIP Pool Account

Rupees रुपये

अदा करें ₹

Or Bearer
या धारक को

A/c No. खाता नं.
SB A/C

Payable at par through clearing/transfer at all branches of HDFC BANK LTD

Please sign above / कृपया यहाँ हस्ताक्षर करें

1195240011 6952400021 04550411 31

Consolidated Amount Cheque in favour of
“Mirae Asset Group SIP Pool Account”

Annexures

- Minimum SIP investment amount through the C-SIP facility is Rs 99/- and in multiples of Re 1/- thereafter.
- For Mirae Asset ELSS Tax Saver Fund the minimum investment amount will be Rs 500/- and in multiples of Rs 500/- thereafter[#].
- Investment will be accepted in SIP mode only.
- Investments in overseas schemes have been temporarily suspended to avoid breach of industry wide overseas limits as allowed by RBI*.
- For a list of schemes eligible for this facility and other terms and conditions, please refer to the facility form.
- For further information please refer to our website on <https://www.miraeassetmf.co.in/mutual-fund-facilities/mirae-asset-group-investment-plan>

[#]ELSS - An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit

*For complete details please refer https://www.miraeassetmf.co.in/docs/default-source/addendum-2019/ad-no-13-temporary-suspension-of-subscription-in-certain-schemes-of-mamf-investing-in-overseas-etfs.pdf?sfvrsn=c87fc166_2
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Disclaimer

Statutory Details: Trustee: Mirae Asset Trustee Company Private Limited; **Investment Manager:** Mirae Asset Investment Managers (India) Private Limited (AMC); **Sponsor:** Mirae Asset Global Investments Company Limited.

The information contained in this document is compiled from third party and publicly available sources and is included for general information purposes only. The statements contained herein are based on current views and involve known and unknown risks and uncertainties. Whilst Mirae Asset Investment Managers (India) Private Limited (the AMC) shall have no responsibility/liability whatsoever for the accuracy or any use or reliance thereof of such information. The AMC, its associate or sponsors or group companies, its Directors or employees accepts no liability for any loss or damage of any kind resulting out of the use of this document. The recipient(s) before acting on any information herein should make his/her/their own investigation and seek appropriate professional advice and shall alone be fully responsible / liable for any decision taken on the basis of information contained herein. Any reliance on the accuracy or use of such information shall be done only after consultation to the financial consultant to understand the specific legal, tax or financial implications.

For further information about schemes (product labelling and performance of the fund) please visit the website of the AMC: www.miraeassetmf.co.in

Please consult your financial advisor or Mutual Fund Advisor before investing

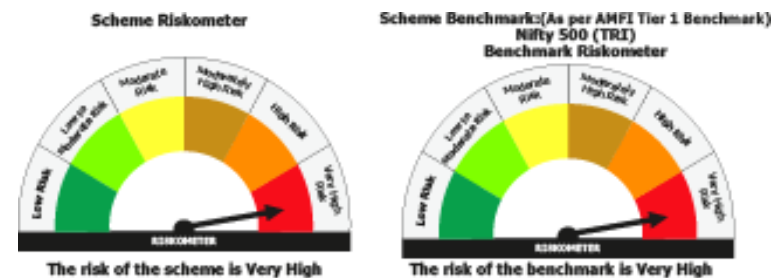
PRODUCT LABELLING

Mirae Asset ELSS Tax Saver Fund is suitable for investors who are seeking*

- Growth of capital over long term
- Invests predominantly in equity and equity related instruments: ELSS with a 3 year lock in period and tax benefits

*Investors should consult their financial advisors, if they are not clear about the suitability of the product.

Follow us on:      



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

THANK YOU

Follow us on:      

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