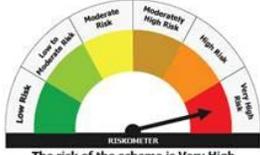
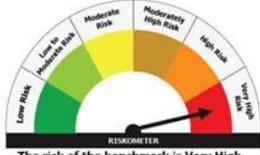


### SCHEME INFORMATION DOCUMENT

|   |   |
|---|---|
| Name of Mutual Fund   | Mirae Asset Mutual Fund   |
| Name of Asset Management Company  | Mirae Asset Investment Managers (India) Private Limited   |
| Address of AMC  | <b>Registered &amp; Corporate Office:</b><br>Unit No.606, Windsor Building, Off. C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098<br><b>Tel. No.:</b> 022-678 00 300 <b>Fax No.:</b> 022- 6725 3940 - 47 |
| Website of AMC  | <a href="http://www.miraeassetmf.co.in">www.miraeassetmf.co.in</a>  |
| Name of Trustee Company   | Mirae Asset Trustee Company Private Limited   |
| Address of Trustee Company  | <b>Registered &amp; Corporate Office:</b><br>Unit No.606, Windsor Building, Off. C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098  |
| <b>Name of the Scheme</b>   | <b>Mirae Asset Silver ETF FOF</b><br><i>(An open-ended fund of fund scheme investing in units of Mirae Asset Silver ETF)</i>  |
| Category of Scheme<br>*Equity/ Debt/ Hybrid ETF/Gold or Silver ETF/FoFs (single domestic or overseas index). *In case of Hybrid funds, indicate the sub category (Balanced/ Equity oriented/ debt oriented) | Silver - Fund of Fund – Domestic (FOF)  |
| Scheme Code   | MIRA/O/O/FOD/26/01/0099   |

|  |   |  |
|--|---|--|
| <p><b>Investment objective</b></p> <p><b>Mirae Asset Silver ETF FOF</b></p> <p>The investment objective of the scheme is to provide long-term capital appreciation from a portfolio investing in units of Mirae Asset Silver ETF.</p> <p>There is no assurance that the investment objective of the scheme will be realized.</p> | <p><b>Scheme Riskometer</b></p>  <p>The risk of the scheme is Very High</p> | <p><b>Scheme Benchmark: Domestic Price of Physical Silver Benchmark Riskometer</b></p>  <p>The risk of the benchmark is Very High</p> |
|--|---|--|

**Note:** The above Product Labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

**Offer of Units of Rs. 10/- per unit for cash during the New Fund Offer Period and continuous offer for units at NAV based prices.**

**New Fund Offer opens on: - 5th March, 2026**  
**New Fund Offer closes on: - 18th March, 2026**  
**Scheme re-opens on: - 25th March, 2026**

**Investors are advised to refer to the Statement of Additional Information (SAI) for details of Mirae Asset Mutual Fund, Standard Risk Factors, Special Considerations, Tax and Legal issues and other general information on [www.miraeassetmf.co.in](http://www.miraeassetmf.co.in)**

**The particulars of the Scheme have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations 1996, (herein after referred to as SEBI (MF) Regulations) as amended till date and circulars issued thereunder filed with SEBI. The units being offered for public subscription have not been approved or recommended by SEBI nor has SEBI certified the accuracy or adequacy of the Scheme Information Document.**

The Scheme Information Document sets forth concisely the information about **Mirae Asset Silver ETF FOF** that a prospective investor ought to know before investing. Before investing, investors should also ascertain about any further changes to this Scheme Information Document after the date of this Document from the Mutual Fund / Investor Service Centres / Website / Distributors or Brokers.

**SAI is incorporated by reference (is legally a part of the Scheme Information Document). For a free copy of the current SAI, please contact your nearest Investor Service Centre or log on to our website.**

**The Scheme Information Document should be read in conjunction with the SAI and not in isolation.**

*This Scheme Information Document is dated 26/02/2026.*

**HIGHLIGHTS/SUMMARY OF THE SCHEME**

| Sr. No. | Title  | Description  |
|---------|--|--|
| I.      | <b>Benchmark (TRI)</b>   | <p>The performance of the Scheme will be benchmarked to <b>Domestic Price of Physical Silver (based on London Bullion Market association (LBMA) Silver daily spot fixing price.)</b></p> <p><u>Rationale for adoption of benchmark:</u></p> <p>The Trustees have adopted Domestic Price of physical Silver (based on London Bullion Market association (LBMA) Silver daily spot fixing price) as the benchmark index which is in accordance with Clause 3.2.5 of SEBI Master Circular dated June 27, 2024.</p>   |
| II.     | <b>Plans and Options</b><br>Plans/Options and sub options under the Scheme | <p>The Scheme will have Regular Plan and Direct Plan** with a common portfolio and separate NAVs. Investors should indicate the Plan for which the subscription is made by indicating the choice in the application form.</p> <p>Each of the above Regular and Direct Plan under the scheme will have the following Options / Sub-options: (1) Growth Option and (2) Income Distribution cum Capital Withdrawal (IDCW) Option. The IDCW Option shall have only Reinvestment of IDCW and Payout of IDCW Option.</p> <p>The default option for the unitholders will be Regular Plan - Growth Option if he is routing his investments through a distributor and Direct Plan – Growth option if he is a direct investor.</p> <p>If the unit holders select IDCW option but does not specify the sub-option then the default sub-option shall be Reinvestment of IDCW.</p> <p>Amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.</p> <p>Investors subscribing under Direct Plan of the Scheme will have to indicate “Direct Plan” against the Scheme name in the application form i.e. “<b>Mirae Asset Silver ETF FOF - Direct Plan</b>”.</p> <p>Guidelines for Processing of transactions received under Regular Plan with invalid ARN</p> <p>In accordance with AMFI circular no. 135/BP/ 111 /2023-24 dated February 2, 2024, transactions received in Regular Plan with Invalid ARN shall be processed in Direct Plan of the same Scheme (even if reported in Regular Plan), applying the below logic:</p> |

| Tran<br>sacti<br>on<br>Type  | Primary ARN           |  |                    | SUB<br>distribut<br>or ARN |                 | EU<br>IN<br>* | Execu<br>tion<br>Only<br>Menti<br>oned | Regular<br>Plan<br>/ Direct<br>Plan |
|--|-----------------------|--|--------------------|----------------------------|-----------------|---------------|--|-------------------------------------|
|  | V<br>al<br>id         | In<br>val<br>id  | Emp<br>anell<br>ed | Val<br>id                  | Inv<br>ali<br>d | Val<br>id     | Yes                                    |                                     |
| Lump<br>Sum/<br>Regis<br>tratio<br>n   | Y                     |  | Y                  |                            |                 |               | Y                                      | Regular                             |
|  | Y                     |  | N                  | Not applicable             |                 |               |  | Direct                              |
|  | Y                     |  | Y                  | N.<br>A                    | N.<br>A         | N.<br>A       | N                                      | Regular                             |
|  | Y                     |  | Y                  | Y                          |                 | Y             |  | Regular                             |
|  |                       | Y  |                    |                            |                 |               |  | Direct                              |
|  | Y                     |  | Y                  | Y                          |                 |               | Y                                      | Regular                             |
|  | Y                     |  | Y                  |                            | Y               |               |  | Direct                              |
| Trigg<br>er  | Y                     |  |                    | Not applicable             |                 |               |  | Regular                             |
|  |                       | Y  |                    | Not applicable             |                 |               |  | Direct                              |
| <p>The AMC reserves the right to introduce a new option / investment Plan at a later date, subject to the SEBI (MF) Regulations. The AMC also reserves the right to discontinue / withdraw any option / investment plan, if deemed fit, after taking approval of the Board of Directors of AMC and Trustee.</p> <p>**DIRECT PLAN: Direct Plan is only for investors who purchase /subscribe Units in a Scheme directly with the Mutual Fund or through the stock exchange and is not available for investors who route their investments through a Distributor.</p> <p>For detailed disclosure on default plans and options, kindly refer SAI.</p> |                       |  |                    |                            |                 |               |  |                                     |
| III.   | <b>Load Structure</b> | <p>Exit Load is an amount which is paid by the investor to redeem the units from the scheme. Load amounts are variable and are subject to change from time to time. For the current applicable structure, please refer to the website of the AMC (<a href="https://www.miraeassetmf.co.in/">https://www.miraeassetmf.co.in/</a>) or may call at '1800 2090 777' or your distributor.</p> <p><b>Exit Load:</b><br/>-If redeemed or switched out within 15 calendar days from the date of allotment: 0.05%</p> |                    |                            |                 |               |  |                                     |

|  |  |   |
|--|--|---|
|  |  | <p>-If redeemed or switched out after 15 days from date of allotment: Nil<br/>For any change in exit load, AMC will issue an addendum and display it on the website/Investor Service Centres.</p> <p>No Exit Load shall be levied in case of switch transactions from Regular Plan to Direct Plan and vice versa.</p> <p>As per clause 10.6 of SEBI Master Circular dated June 27, 2024, no load would be charged on Bonus units.</p> <p>The Mutual Fund may charge the load within the stipulated limit of 3% and without any discrimination to any specific group. The Repurchase Price however, will not be lower than 97% of the NAV.</p> <p>The Trustee reserves the right to modify/alter the load structure and may decide to charge on the Units with prospective effect, subject to the maximum limits as prescribed under the SEBI Regulations. At the time of changing the load structure, the AMC shall take the following steps:</p> <ul style="list-style-type: none"> <li>• Arrangements shall be made to display the changes/modifications in the SID in the form of a notice in all the Mirae Asset ISCs' and distributors' offices and on the website of the AMC.</li> <li>• The notice-cum-addendum detailing the changes shall be attached to SIDs and Key Information Memoranda. The addendum will be circulated to all the distributors so that the same can be attached to all SIDs and Key Information Memoranda already in stock.</li> <li>• The introduction of the exit load along with the details shall be stamped in the acknowledgement slip issued to the investors on submission of the application form and may also be disclosed in the statement of accounts issued after the introduction of such load.</li> <li>• A public notice shall be given in respect of such changes in one English daily newspaper having nationwide circulation as well as in a newspaper published in the language of region where the Head Office of the Mutual Fund is situated.</li> <li>• Any other measures which the mutual funds may feel necessary.</li> </ul> <p>The AMC may change the load from time to time and in case of an exit/repurchase load this may be linked to the period of holding. It may be noted that any such change in the load structure shall be applicable on prospective investment only. The exit load (net off GST, if any, payable in respect of the same) shall be credited to the Scheme of the Fund.</p> |
|--|--|---|

|   |   |  |              |             |   |  |
|---|---|--|--------------|-------------|---|--|
|   |   | The distributors should disclose all the commissions (in the form of trail commission or any other mode) payable to them for the different competing schemes of various mutual funds from amongst which the scheme is being recommended to the investor.   |              |             |   |  |
| IV.   | <b>Minimum Application Amount</b>         | <p><b>During NFO Period:</b> Rs. 5,000 per application and in multiples of Re. 1 thereafter. Units will be allotted in whole figures and the balance amount will be refunded.</p> <p><b>On Continuous basis:</b></p> <p>Investors can invest under the Scheme during the ongoing offer period with a minimum investment of Rs.5,000/- and in multiples of Re. 1/- thereafter.</p> <p>The minimum amount for SIP shall be Rs. 99/- and in multiples of Re. 1 thereafter</p> <p>The Minimum Application shall not be applicable to the mandatory investments made in the Scheme pursuant to the provisions of clause 6.9 and 6.10 of SEBI Master Circular dated June 27, 2024, as amended from time to time.</p> |              |             |   |  |
| V.  | <b>Minimum Additional Purchase Amount</b> | <p><b>On Continuous basis:</b></p> <p>For subsequent additional purchases, the investor can invest with the minimum amount of Rs. 1,000/- and in multiples of Re. 1/- thereafter.</p>  |              |             |   |  |
| VI.   | <b>Minimum Redemption amount</b>          | <p><b>On Continuous basis:</b></p> <p>The minimum redemption amount shall be ‘any amount’ or ‘any number of units’ as requested by the investor at the time of redemption request.</p>   |              |             |   |  |
| VII.  | <b>Tracking Error</b>                     | <table border="1"> <tr> <td>Regular Plan</td> <td>Direct Plan</td> </tr> <tr> <td colspan="2"><i>The Scheme being a Fund of Fund scheme, the same is not applicable</i></td> </tr> </table>  | Regular Plan | Direct Plan | <i>The Scheme being a Fund of Fund scheme, the same is not applicable</i> |  |
| Regular Plan  | Direct Plan                               |  |              |             |   |  |
| <i>The Scheme being a Fund of Fund scheme, the same is not applicable</i> |   |  |              |             |   |  |
| VIII.   | <b>Tracking Difference</b>                | <table border="1"> <tr> <td>Regular Plan</td> <td>Direct Plan</td> </tr> <tr> <td colspan="2"><i>The Scheme being a Fund of Fund scheme, the same is not applicable</i></td> </tr> </table>  | Regular Plan | Direct Plan | <i>The Scheme being a Fund of Fund scheme, the same is not applicable</i> |  |
| Regular Plan  | Direct Plan                               |  |              |             |   |  |
| <i>The Scheme being a Fund of Fund scheme, the same is not applicable</i> |   |  |              |             |   |  |
| IX.   | <b>Computation of NAV</b>                 | <p>The NAV of the Units of the Scheme will be computed by dividing the net assets of the Scheme by the number of Units outstanding on the valuation date.</p> <p>NAV of Units under the Options there under can be calculated as shown below:</p>  |              |             |   |  |

|  |   | <p>NAV = (Market or Fair Value of Scheme's investments + Current assets including Accrued Income - Current Liabilities and provisions including accrued expenses)</p> <hr/> <p>No. of Units outstanding under the Scheme/Option.</p> <p>The NAV, the sale and repurchase prices of the Units will be calculated and announced at the close of each working day. The NAVs of the Scheme will be computed and units will be allotted up to 3 decimals.</p> <p><b>Detailed Disclosure on computation of NAV is provided on –</b><br/> <a href="https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives">https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives</a></p>  |                      |   |  |         |         |                                 |    |     |  |   |   |
|--|---|---|----------------------|---|--|---------|---------|---------------------------------|----|-----|--|---|---|
| X.   | <b>Asset Allocation</b>                   | <p>This scheme tracks <b>Domestic Price of Physical Silver</b></p> <p>Under normal circumstances, the asset allocation will be as follows:</p> <table border="1" data-bbox="643 913 1435 1266"> <thead> <tr> <th rowspan="2">Types of Instruments</th> <th colspan="2">Indicative allocation (% of total assets)</th> </tr> <tr> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>Units of Mirae Asset Silver ETF</td> <td>95</td> <td>100</td> </tr> <tr> <td>Money market instruments including Tri Party REPO/ debt securities, Instruments and/or units of debt/liquid schemes of domestic Mutual Funds</td> <td>0</td> <td>5</td> </tr> </tbody> </table> <p>The Scheme does not intend to undertake/ invest/ engage in:</p> <ul style="list-style-type: none"> <li>• Securitised debt</li> <li>• Debt Instruments with Structured obligation/Credit enhancements</li> <li>• Debt Instruments having Special Features as defined under clause 12.2 of SEBI Master Circular dated June 27, 2024</li> <li>• Derivatives</li> <li>• Repo in corporate debt securities</li> <li>• Securities lending or short selling</li> <li>• Credit Default Swaps</li> <li>• ADR/ GDR / Foreign Securities</li> <li>• Unrated Debt instruments</li> <li>• InvITs</li> <li>• Fund of Fund Schemes</li> </ul> | Types of Instruments | Indicative allocation (% of total assets) |  | Minimum | Maximum | Units of Mirae Asset Silver ETF | 95 | 100 | Money market instruments including Tri Party REPO/ debt securities, Instruments and/or units of debt/liquid schemes of domestic Mutual Funds | 0 | 5 |
| Types of Instruments   | Indicative allocation (% of total assets) |   |                      |   |  |         |         |                                 |    |     |  |   |   |
|  | Minimum                                   | Maximum   |                      |   |  |         |         |                                 |    |     |  |   |   |
| Units of Mirae Asset Silver ETF  | 95  | 100   |                      |   |  |         |         |                                 |    |     |  |   |   |
| Money market instruments including Tri Party REPO/ debt securities, Instruments and/or units of debt/liquid schemes of domestic Mutual Funds | 0   | 5   |                      |   |  |         |         |                                 |    |     |  |   |   |

|  |  |  |
|--|--|--|
|  |  | <p>The Scheme will invest in the units of Mirae Asset Silver ETF managed by Mirae Asset Mutual Fund as per the above stated asset allocation. The cumulative gross exposure through Units of Mirae Asset Silver ETF, Money market instruments / debt securities, Instruments and/or units of debt/liquid schemes of domestic Mutual Funds shall not exceed 100% of the net assets of the Scheme in accordance with Clause 12.24 of SEBI Master Circular dated June 27, 2024.</p> <p>Cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure. SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities having residual maturity of less than 91 days.</p> <p>Further, the Scheme may, for meeting liquidity requirements invest in units of money market/liquid schemes of Mirae Asset Mutual Fund and/or any other mutual fund provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. The AMC shall not charge any investment management fees with respect to such investment.</p> <p>Debt securities include, but are not limited to, debt securities of the Government of India, State and Local Governments, Government Agencies, Statutory Bodies, Public Sector Undertakings, Public Sector Banks or Private Sector Banks or any other Banks, Financial Institutions, Development Financial Institutions, and Corporate Entities, collateralized debt securities or any other instruments as may be prevailing and permissible under the Regulations from time to time).</p> <p>The debt securities (including money market instruments) referred to above could be fixed rate or floating rate, listed, unlisted, privately placed, unrated among others, as permitted by regulation.</p> <p>Pending deployment of funds of a scheme in securities in terms of investment objectives of the scheme a mutual fund can invest the funds of the scheme in short term deposits of scheduled commercial banks. The investment in these deposits shall be in accordance with clause 12.16 of SEBI Master Circular dated June 27, 2024.</p> |
|--|--|--|

| Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars) |   |                          |  |
|--|---|--------------------------|--|
| Sl. no   | Type of Instrument                          | Percent age of exposu re | Circular references*                                     |
| 1.   | Securities Lending                          | 0%                       | Clause 12.11 of SEBI Master Circular dated June 27, 2024 |
| 2.   | Derivatives                                 | 0%                       | Clause 12.25 of SEBI Master Circular dated June 27, 2024 |
| 3.   | Equity Derivatives for non-hedging purposes | 0%                       | --   |
| 4.   | Securitized Debt                            | 0%                       | Clause 12.15 of SEBI Master Circular dated June 27, 2024 |
| 5.   | Overseas Securities                         | 0%                       | Clause 12.19 of SEBI Master Circular dated June 27, 2024 |
| 6.   | Structured Obligations/credit enhancement   | 0%                       | Clause 12.3 of SEBI Master Circular dated June 27, 2024  |
| 7.   | Repo in Corporate Debt Securities           | 0%                       | Clause 12.18 of SEBI Master Circular dated June 27, 2024 |
| 8.   | Credit default swaps                        | 0%                       | Clause 12.28 of SEBI Master Circular dated June 27, 2024 |
| 9.   | Short Selling                               | 0%                       | Clause 12.11 of SEBI Master Circular dated June 27, 2024 |
| 10.  | Unrated Debt instruments                    | 0%                       | Clause 12.1 of SEBI Master Circular dated June 27, 2024  |
| 11.  | InvITs                                      | 0%                       | Clause 12.21 of SEBI Master Circular dated June 27, 2024 |

|         |   | <table border="1"> <tr> <td>12.</td> <td>Units of underlying ETF</td> <td>Upto 100%</td> <td>--</td> </tr> <tr> <td>13.</td> <td>Instruments having Special Features</td> <td>0%</td> <td>Clause 12.2 of SEBI Master Circular SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated June 27, 2024</td> </tr> <tr> <td>14.</td> <td>Fund of Fund Schemes</td> <td>0%</td> <td>Clause 9A of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996</td> </tr> </table> <p>*SEBI circular references (wherever applicable) in support of exposure limits of different types of asset classes in asset allocation is provided.</p> <p><b>Timelines for deployment of funds collected in NFO:</b></p> <p>In line with SEBI circular no. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2025/23 dated February 27, 2025, deployment of the funds garnered in NFO shall be made within 30 business days from the date of allotment of units.</p> <p>In an exceptional case, if the AMC is not able to deploy the funds in 30 business days, reasons in writing, including details of efforts taken to deploy the funds, shall be placed before the Investment Committee. The Investment Committee, after examining the root cause for delay may extend the timeline by 30 business days.</p> <p>For further details on Asset Allocation and portfolio rebalancing, please refer <b>Annexure 1</b>.</p> | 12.   | Units of underlying ETF  | Upto 100%      | --                          | 13. | Instruments having Special Features | 0%               | Clause 12.2 of SEBI Master Circular SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated June 27, 2024 | 14. | Fund of Fund Schemes                | 0%                                | Clause 9A of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 |
|---------|---|---|---|--------------------------|----------------|-----------------------------|-----|-------------------------------------|------------------|---|-----|-------------------------------------|-----------------------------------|--|
| 12.     | Units of underlying ETF                 | Upto 100%   | --  |                          |                |                             |     |                                     |                  |   |     |                                     |                                   |  |
| 13.     | Instruments having Special Features     | 0%  | Clause 12.2 of SEBI Master Circular SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated June 27, 2024 |                          |                |                             |     |                                     |                  |   |     |                                     |                                   |  |
| 14.     | Fund of Fund Schemes                    | 0%  | Clause 9A of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996                      |                          |                |                             |     |                                     |                  |   |     |                                     |                                   |  |
| XI.     | <b>Fund manager details</b>             | <p>Mr. Ritesh Patel and Mr. Akshay Udeshi shall be the Fund Managers of the scheme</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Fund Manager</th> <th>Managing since</th> <th>Total experience (in years)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Mr. Ritesh Patel</td> <td>Since it's a new</td> <td>13 years</td> </tr> <tr> <td>2</td> <td>Mr. Akshay Udeshi (co-fund manager)</td> <td>Scheme the same is not applicable</td> <td>6 years</td> </tr> </tbody> </table>  | Sr. No.   | Name of the Fund Manager | Managing since | Total experience (in years) | 1   | Mr. Ritesh Patel                    | Since it's a new | 13 years  | 2   | Mr. Akshay Udeshi (co-fund manager) | Scheme the same is not applicable | 6 years  |
| Sr. No. | Name of the Fund Manager                | Managing since  | Total experience (in years)   |                          |                |                             |     |                                     |                  |   |     |                                     |                                   |  |
| 1       | Mr. Ritesh Patel                        | Since it's a new  | 13 years  |                          |                |                             |     |                                     |                  |   |     |                                     |                                   |  |
| 2       | Mr. Akshay Udeshi (co-fund manager)     | Scheme the same is not applicable   | 6 years   |                          |                |                             |     |                                     |                  |   |     |                                     |                                   |  |
| XII.    | <b>Annual Scheme Recurring Expenses</b> | Actual TER as on March 31, 2025: Since it's a new Scheme the same is not applicable.  |   |                          |                |                             |     |                                     |                  |   |     |                                     |                                   |  |

|       |  |  |
|-------|--|--|
|       |  | For detailed disclosure, kindly refer SAI and <a href="https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives">https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives</a>  |
| XIII. | <b>Transaction charges and stamp duty</b>    | <p>Pursuant to SEBI Circular No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2025/115 dated August 08, 2025, no transaction charges shall be deducted from the subscription amount for transactions /applications received through the distributors (i.e. Regular Plan) and full subscription amount will be invested in the Scheme.</p> <p><b>Applicability of Stamp Duty:</b></p> <p>Pursuant to Notification No. S. O. 1226 (E) and G.S.R 226(E) dated March 30, 2020 issued by Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019, a stamp duty @ 0.005% of the transaction value shall be levied on applicable mutual fund transactions.</p> <p>Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase transactions (including dividend reinvestment) to the unitholders would be reduced to that extent</p> <p>For details refer in Statement of Additional Information</p>                        |
| XIV.  | <b>Information available through weblink</b> | <p>Investors can refer to the weblink for the below mentioned points in <b>Annexure 2</b> uploaded on the mutual fund website:</p> <p><a href="https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives">https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives</a></p> <ul style="list-style-type: none"> <li>• Liquidity/listing details</li> <li>• NAV disclosure</li> <li>• Applicable timelines for dispatch of redemption proceeds etc.</li> <li>• Breakup of Annual Scheme Recurring expenses</li> <li>• Definitions</li> <li>• Applicable risk factors</li> <li>• Detailed disclosures regarding the index, index eligibility criteria, methodology, index service provider, index constituents, impact cost of the constituents/ underlying fund in case of fund of funds</li> <li>• List of official points of acceptance</li> <li>• Penalties, Pending Litigation or Proceedings, Findings of Inspections or Investigations</li> <li>• Investor services</li> <li>• Portfolio Disclosure</li> </ul> |

|      |  |  |
|------|--|--|
|      |  | <ul style="list-style-type: none"> <li>• Detailed comparative table of the existing schemes of AMC</li> <li>• Periodic Disclosures</li> <li>• Any disclosure in terms of Consolidated Checklist on Standard Observations</li> <li>• Scheme specific disclosures (as per the prescribed format)</li> <li>• Scheme performance</li> <li>• Scheme Factsheet</li> </ul>  |
| XV.  | <b>How to Apply</b>  | <p>Application form and Key Information Memorandum may be obtained from Official Points of Acceptance (OPAs) / Investor Service Centres (ISCs) of the AMC or RTA or Distributors or can be downloaded from our website <a href="http://www.miraeassetmf.co.in">www.miraeassetmf.co.in</a>.</p> <p>The list of the OPA / ISC are available on our website as well.</p> <p>Investors intending to trade in Units of the Schemes, through the exchange platform will be required to provide demat account details in the application form. The application forms for subscriptions/redemptions (applicable for Market Makers /Large Investors) should be submitted at any of the ISCs/Official Points of Acceptance of the AMC.</p> <p><b>For detailed disclosure, kindly refer SAI</b></p> |
| XVI. | <b>Where can applications for subscription/redemption/ switches be submitted</b> | <p><b>Registrar &amp; Transfer Agent:</b><br/>KFin Technologies Limited</p> <p><b>Registered Office:</b><br/>Karvy Selenium, Tower B, Plot Number 31 &amp; 32, Financial District, Gachibowli, Hyderabad - 500 034.</p> <p><b>Contact Persons:</b><br/>Mr. Babu PV<br/>Tel No. : 040 3321 5237<br/>Email Id : <a href="mailto:babu.pv@kfintech.com">babu.pv@kfintech.com</a></p> <p>Mr. 'P M Parameswaran'<br/>Tel No. : 040 3321 5396<br/>Email Id : <a href="mailto:parameswaran.p@kfintech.com">parameswaran.p@kfintech.com</a></p> <p><b>Website address:</b> <a href="https://mfs.kfintech.com/mfs/">https://mfs.kfintech.com/mfs/</a></p> <p>The application forms for purchase/redemption of units can be made through:</p> <p><b>Branches:</b></p>                               |

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|        |  | <p>Applications can be submitted at collecting bankers and Investor Service Centres of Mirae Asset Investment Managers (India) Pvt. Ltd and KFin Technologies Limited. Details of which are furnished on back cover page of this document.</p> <p>Please refer the AMC website at the following link for the list of official points of acceptance, collecting banker details etc.: <a href="https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure">https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure</a></p> <p><b>Website of the AMC:</b><br/>Investor can also subscribe to the Units of the Scheme through the website of the AMC i.e. <a href="https://www.miraeassetmf.co.in/investor-center/investor-services">https://www.miraeassetmf.co.in/investor-center/investor-services</a></p> <p><b>Stock Exchanges:</b><br/>A Unit holder may purchase Units of the Scheme through the Stock Exchange infrastructure. Investors can hold units only in dematerialized form.</p> <p><b>MF Utility (MFU):</b><br/>A unitholder may purchase units of the Plan(s) under the Scheme through MFU.</p> <p>All financial and non-financial transactions pertaining to Schemes of Mirae Asset Mutual Fund can also be submitted through MFU either electronically or physically through the authorized Points of Service (“POS”) of MFUI. The list of POS of MFUI is published on the website of MFUI at <a href="http://www.mfuindia.com">www.mfuindia.com</a> and may be updated from time to time.</p> <p>Investors to note that it is mandatory to mention the bank account numbers in the applications/requests for redemption.</p> <p>For detailed disclosure, kindly refer SAI</p> |
| XVII.  | <b>Specific attribute of the scheme (such as lock in/ duration in case of target maturity scheme/close ended schemes etc.) (as applicable)</b> | NIL   |
| XVIII. | <b>Special product /</b>   | <p><b>The following facilities are available under the Scheme during the NFO:</b></p> <ul style="list-style-type: none"> <li>• Switching</li> </ul>   |

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|      | <b>facility available during the NFO and on ongoing basis</b> | <ul style="list-style-type: none"> <li>• Transaction through electronic mode</li> <li>• Auto Switch</li> </ul> <p><b>The following facilities shall be available under the Scheme on an ongoing basis:</b></p> <ul style="list-style-type: none"> <li>• Systematic Investment Plan <ul style="list-style-type: none"> <li>○ Top-up facility under Systematic Investment Plan (SIP)</li> <li>○ SIP Pause facility:</li> <li>○ Multi-SIP Facility</li> <li>○ SIP Step-up &amp; Top-up facility</li> <li>○ Choti SIP</li> <li>○ Daily SIP through UPI autopay mode</li> </ul> </li> <li>• Systematic Transfer Plan <ul style="list-style-type: none"> <li>○ Flex STP (Flexible STP) (erstwhile Variable Transfer Plan)</li> </ul> </li> <li>• Systematic Withdrawal Plan</li> <li>• Mirae Asset MF Mobile Application Facility</li> <li>• Transacting through email</li> <li>• C- SIP (Corporate SIP) (erstwhile Group Investment Plan)</li> <li>• WhatsApp Chatbot facility</li> <li>• One Time Mandate (OTM) Facility</li> <li>• UPI (Unified Payments Interface) AutoPay Mandate facility</li> <li>• Interscheme Switching</li> <li>• Intrascheme Switching</li> </ul> <p><b>For detailed disclosure, kindly refer SAI</b></p> |
| XIX. | <b>Segregated portfolio / side pocketing disclosure</b>       | <p>The Scheme has the provision to segregate a portfolio comprising of debt or money market instrument affected by a credit event.</p> <p><b>For Details, kindly refer SAI</b></p>   |
| XX.  | <b>Stock lending</b>  | <p>The Scheme does not intend to participate in securities lending.</p> <p><b>For Details, kindly refer SAI</b></p>  |

### **DUE DILIGENCE BY THE ASSET MANAGEMENT COMPANY**

It is confirmed that:

- (i) The Scheme Information Document submitted to SEBI is in accordance with the SEBI (Mutual Funds) Regulations, 1996 and the guidelines and directives issued by SEBI from time to time.
- (ii) All legal requirements connected with the launching of the Scheme as also the guidelines, instructions, etc., issued by the Government and any other competent authority in this behalf, have been duly complied with.
- (iii) The disclosures made in the Scheme Information Document are true, fair and adequate to enable the investors to make a well-informed decision regarding investment in the Scheme.

- (iv) The intermediaries named in the Scheme Information Document and Statement of Additional Information are registered with SEBI and their registration is valid, as on date.
- (v) The contents of the Scheme Information Document including figures, data, yields etc. have been checked and are factually correct.
- (vi) A confirmation that the AMC has complied with the compliance checklist applicable for Scheme Information Documents and other than cited deviations/ that there are no deviations from the regulations
- (vii) Notwithstanding anything contained in this Scheme Information Document, the provisions of the SEBI (Mutual Funds) Regulations, 1996 and the guidelines there under shall be applicable.
- (viii) The Trustees have ensured that the **Mirae Asset Silver ETF FOF** approved by them is a new product offered by Mirae Asset Mutual Fund and is not a minor modification of any existing scheme/fund/product.

**Notwithstanding anything contained in the Scheme Information Document, the provisions of the SEBI (Mutual Funds) Regulations, 1996 and the circulars/guidelines there under shall be applicable.**

**THE TERMS OF THE SCHEME WERE APPROVED BY THE DIRECTORS OF MIRAE ASSET TRUSTEE COMPANY PRIVATE LIMITED IN THEIR MEETING HELD ON DECEMBER 22, 2025.**

For and on behalf of the Board of Directors of

**Mirae Asset Investment Managers (India) Private Limited**  
**(Asset Management Company for Mirae Asset Mutual Fund)**

Sd/-

**Rimmi Jain**

**Head- Compliance, Legal & Company Secretary**

**Place: Mumbai**

**Date: 26/02/2026**

**ANNEXURE 1**

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|---|---|
| <p><b>Gold — or Silver<br/>ETF/FOFs (Single<br/>domestic/Overseas-<br/>Index)</b></p> | <p><b><u>Calculation of cumulative gross exposure</u></b></p> <p>The cumulative gross exposure through Units of Mirae Asset Silver ETF, Money market instruments / debt securities, Instruments and/or units of debt/liquid schemes of domestic Mutual Funds shall not exceed 100% of the net assets of the Scheme in accordance with Clause 12.24 of SEBI Master Circular dated June 27, 2024.</p> <p>Refer Section X “Asset Allocation” for details</p> |
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