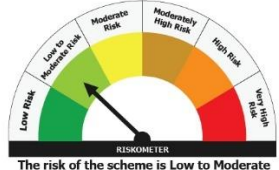
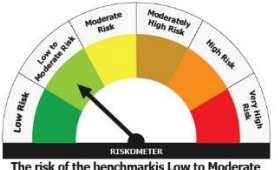


**SCHEME INFORMATION DOCUMENT**

Name of Mutual Fund	Mirae Asset Mutual Fund
Name of Asset Management Company	Mirae Asset Investment Managers (India) Private Limited
Address of AMC	<u>Registered &amp; Corporate Office:</u> Unit No.606, Windsor Building, Off. C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098 <b>Tel. No.:</b> 022-678 00 300 <b>Fax No.:</b> 022- 6725 3940 - 47
Website of AMC	<a href="http://www.miraeassetmf.co.in">www.miraeassetmf.co.in</a>
Name of Trustee Company	Mirae Asset Trustee Company Private Limited
Address of Trustee Company	<u>Registered &amp; Corporate Office:</u> Unit No.606, Windsor Building, Off. C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098
<b>Name of the Scheme</b>	Mirae Asset Nifty SDL Jun 2027 Index Fund <i>(An open-ended target maturity Index Fund investing in the constituents of Nifty SDL Jun 2027 Index. A scheme with relatively high interest rate risk and relatively low credit risk)</i>
Category of Scheme <del>*Equity/ Debt/ Hybrid ETF/Gold or Silver ETF/ FoFs</del> (single domestic or overseas index).	Debt - Index Fund
Scheme Code	MIRA/O/O/DIN/22/03/0037

**Continuous Offer for units at NAV based prices.**

Investment objective	Scheme Riskometer	Scheme Benchmark: Nifty SDL Jun 2027 Benchmark Riskometer
<b>Mirae Asset Nifty SDL Jun 2027 Index Fund</b> The investment objective of the scheme is to track the Nifty SDL Jun 2027 Index by investing in State Development Loans (SDL), maturing on or before June 15, 2027, subject to tracking errors. There is no assurance or guarantee that the investment objective of the scheme would be achieved.	 <p>The risk of the scheme is Low to Moderate</p>	 <p>The risk of the benchmark is Low to Moderate</p>

*The Above risk-o-meter is as on October 31, 2025. For latest riskometer, investors may refer to the Monthly Portfolios disclosed on the website of the Fund viz. [www.miraeassetmf.co.in](http://www.miraeassetmf.co.in).*

Potential Risk Class Matrix (PRC)			
Credit Risk → Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)	A-III		

Investors are advised to refer to the Statement of Additional Information (SAI) for details of Mirae Asset Mutual Fund, Standard Risk Factors, Special Considerations, Tax and Legal issues and other general information on [www.miraeassetmf.co.in](http://www.miraeassetmf.co.in)

The particulars of the Scheme have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations 1996, (herein after referred to as SEBI (MF) Regulations) as amended till date and circulars issued thereunder filed with SEBI. The units being offered for public subscription have not been approved or recommended by SEBI nor has SEBI certified the accuracy or adequacy of the Scheme Information Document.

The Scheme Information Document sets forth concisely the information about **Mirae Asset Nifty SDL Jun 2027 Index Fund** that a prospective investor ought to know before investing. Before investing, investors should also ascertain about any further changes to this Scheme Information Document after the date of this Document from the Mutual Fund / Investor Service Centres / Website / Distributors or Brokers.

**SAI is incorporated by reference (is legally a part of the Scheme Information Document). For a free copy of the current SAI, please contact your nearest Investor Service Centre or log on to our website.**

**The Scheme Information Document should be read in conjunction with the SAI and not in isolation.**

*This Scheme Information Document is dated November 29, 2025.*

## **DISCLAIMER NSE INDICES LIMITED**

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NSE INDICES LIMITED do not guarantee the accuracy and/or the completeness of the Nifty SDL Jun 2027 Index. NSE INDICES LIMITED or any data included therein and NSE INDICES LIMITED shall have not have any responsibility or liability for any errors, omissions, or interruptions therein. NSE INDICES LIMITED does not make any warranty, express or implied, as to results to be obtained by the Issuer, owners of the product(s), or any other person or entity from the use of the Nifty SDL Jun 2027 Index. NSE INDICES LIMITED or any data included therein. NSE INDICES LIMITED makes no express or implied warranties, and expressly disclaim all warranties of merchantability or fitness for a particular purpose or use with respect to the index or any data included therein. Without limiting any of the foregoing, NSE INDICES LIMITED expressly disclaim any and all liability for any

claims, damages or losses arising out of or related to the Products, including any and all direct, special, punitive, indirect, or consequential damages (including lost profits), even if notified of the possibility of such damages.

An investor, by subscribing or purchasing an interest in the Product(s), will be regarded as having acknowledged, understood and accepted the disclaimer referred to in Clauses above and will be bound by it

### **HIGHLIGHTS/SUMMARY OF THE SCHEME**

<b>Sr. No.</b>	<b>Title</b>	<b>Description</b>
I.	<b>Benchmark (TRI)</b>	<p>The performance of the scheme will be benchmarked to the Nifty SDL Jun 2027 Index.</p> <p>The benchmark has been chosen as the Scheme will invest in securities which are constituents of Nifty SDL Jun 2027 Index. Thus, the composition of the aforesaid benchmark is such that it is most suited for comparing the performance of the Scheme.</p>
II.	<b>Plans and Options Plans/Options and sub options under the Scheme</b>	<p>The Scheme will have Regular Plan and Direct Plan** with a common portfolio and separate NAVs. Investors should indicate the Plan for which the subscription is made by indicating the choice in the application form.</p> <p>Each of the above Regular and Direct Plan under the scheme will have the following Options: (1) Growth Option and (2) Income Distribution cum Capital Withdrawal option (IDCW).</p> <p>The IDCW Option shall have the following 2 sub-options:</p> <ul style="list-style-type: none"> <li>a) Payout of Income Distribution cum capital withdrawal option (“Payout of IDCW”)</li> <li>b) Reinvestment of Income Distribution cum capital withdrawal option (“Reinvestment of IDCW”).</li> </ul> <p>Amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.</p> <p>The default option for the unitholders will be Regular Plan - Growth Option if the investor is routing its investments through a distributor and Direct Plan – Growth option in case of direct investor.</p> <p>If the unit holders select IDCW option but does not specify the sub-option then the default sub-option shall be Reinvestment of IDCW.</p> <p><b>**DIRECT PLAN:</b> Direct Plan is only for investors who purchase /subscribe Units in a Scheme directly with the Mutual Fund and is not available for investors who route their investments through a Distributor.</p> <p>Investors subscribing under Direct Plan of the Scheme will have to indicate “Direct Plan” against the Scheme name in the application form i.e. “Mirae Asset Nifty SDL Jun 2027 Index Fund- Direct Plan”.</p> <p><b><u>Guidelines for Processing of transactions received under Regular Plan with invalid ARN</u></b></p>

		<p>In accordance with AMFI circular no. 135/BP/ 111 /2023-24 dated February 2, 2024, transactions received in Regular Plan with Invalid ARN shall be processed in Direct Plan of the same Scheme (even if reported in Regular Plan), applying the below logic:</p> <table><tr><th rowspan="2">Transa ction Type</th><th colspan="3">Primary ARN</th><th colspan="2">SUB distributor ARN</th><th>EUI N*</th><th>Exec ution Only Menti oned</th><th>Regular Plan / Direct Plan</th></tr><tr><th>Val id</th><th>Inv alid</th><th>Empa nelled</th><th>Vali d</th><th>Invali d</th><th>Vali d</th><th>Yes</th><th></th></tr><tr><td rowspan="7">Lump Sum/ Registra tion</td><td>Y</td><td></td><td>Y</td><td></td><td></td><td></td><td>Y</td><td>Regular</td></tr><tr><td>Y</td><td></td><td>N</td><td colspan="4">Not applicable</td><td>Direct</td></tr><tr><td>Y</td><td></td><td>Y</td><td>N. A.</td><td>N.A.</td><td>N. A.</td><td>N</td><td>Regular*</td></tr><tr><td>Y</td><td></td><td>Y</td><td>Y</td><td></td><td>Y</td><td></td><td>Regular</td></tr><tr><td></td><td>Y</td><td></td><td></td><td></td><td></td><td></td><td>Direct</td></tr><tr><td>Y</td><td></td><td>Y</td><td>Y</td><td></td><td></td><td>Y</td><td>Regular</td></tr><tr><td>Y</td><td></td><td>Y</td><td></td><td>Y</td><td></td><td></td><td>Direct</td></tr><tr><td rowspan="2">Trigger</td><td>Y</td><td></td><td></td><td colspan="4">Not applicable</td><td>Regular</td></tr><tr><td></td><td>Y</td><td></td><td colspan="4">Not applicable</td><td>Direct</td></tr></table> <p>The AMC reserves the right to introduce a new option / investment Plan at a later date, subject to the SEBI (MF) Regulations. The AMC also reserves the right to discontinue / withdraw any option / investment plan, if deemed fit, after taking approval of the Board of Directors of AMC and Trustee.</p> <p>For detailed disclosure on default plans and options, kindly refer SAI.</p>	Transa ction Type	Primary ARN			SUB distributor ARN		EUI N*	Exec ution Only Menti oned	Regular Plan / Direct Plan	Val id	Inv alid	Empa nelled	Vali d	Invali d	Vali d	Yes		Lump Sum/ Registra tion	Y		Y				Y	Regular	Y		N	Not applicable				Direct	Y		Y	N. A.	N.A.	N. A.	N	Regular*	Y		Y	Y		Y		Regular		Y						Direct	Y		Y	Y			Y	Regular	Y		Y		Y			Direct	Trigger	Y			Not applicable				Regular		Y		Not applicable				Direct
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	Y		Y	Y			Y	Regular																																																																																					
	Y		Y		Y			Direct																																																																																					
Trigger	Y			Not applicable				Regular																																																																																					
		Y		Not applicable				Direct																																																																																					
III.	Load Structure	<p>Exit Load is an amount which is paid by the investor to redeem the units from the scheme. Load amounts are variable and are subject to change from time to time. For the current applicable structure, please refer to the website of the AMC (<a href="https://www.miraeassetmf.co.in/">https://www.miraeassetmf.co.in/</a>) or may call at ‘1800 2090 777’ or your distributor.</p> <table><tr><th>Type of Load</th><th>Load chargeable (as %age of NAV)</th></tr><tr><td>Exit</td><td>Nil</td></tr></table> <p>No Exit Load shall be levied in case of switch transactions from Regular Plan to Direct Plan vice versa.</p>	Type of Load	Load chargeable (as %age of NAV)	Exit	Nil																																																																																							
Type of Load	Load chargeable (as %age of NAV)																																																																																												
Exit	Nil																																																																																												

		<p>As per clause 10.6 of SEBI Master Circular dated June 27, 2024, no load would be charged on Bonus units.</p> <p>The Mutual Fund may charge the load within the stipulated limit of 3% and without any discrimination to any specific group. The Repurchase Price however, will not be lower than 97% of the NAV.</p> <p>The exit load charged if any shall be credited to the scheme.</p> <p>The Trustee reserves the right to modify/alter the load structure and may decide to charge an exit load on the Units with prospective effect, subject to the maximum limits as prescribed under the SEBI Regulations. At the time of changing the load structure, the AMC shall take the following steps:</p> <ul style="list-style-type: none"> <li>• Arrangements shall be made to display the changes/modifications in the SID in the form of a notice in all the Mirae Asset ISCs' and distributors' offices and on the website of the AMC.</li> <li>• The notice-cum-addendum detailing the changes shall be attached to SIDs and Key Information Memoranda. The addendum will be circulated to all the distributors so that the same can be attached to all SIDs and Key Information Memoranda already in stock.</li> <li>• The introduction of the exit load along with the details shall be stamped in the acknowledgement slip issued to the investors on submission of the application form and may also be disclosed in the statement of accounts issued after the introduction of such load.</li> <li>• Any other measures which the mutual funds may feel necessary.</li> </ul> <p>The AMC may change the load from time to time and in case of an exit/repurchase load this may be linked to the period of holding. It may be noted that any such change in the load structure shall be applicable on prospective investment only. The exit load (net off GST, if any, payable in respect of the same) shall be credited to the Scheme of the Fund.</p> <p>The distributors should disclose all the commissions (in the form of trail commission or any other mode) payable to them for the different competing schemes of various mutual funds from amongst which the scheme is being recommended to the investor.</p>
IV.	<b>Minimum Application Amount</b>	<p><b>On Continuous basis:</b></p> <p>Rs. 5,000 per application and in multiples of Re. 1 thereafter.</p> <p>Investments through SIP: Rs.99/- and in multiples of Re. 1/- thereafter.</p> <p>The Minimum Application shall not be applicable to the mandatory investments made in the Scheme pursuant to the provisions of clause 6.9 and 6.10 of SEBI Master Circular dated June 27, 2024, as amended from time to time.</p>

V.	<b>Minimum Additional Purchase Amount</b>	For subsequent additional purchases, the investor can invest with the minimum amount of Rs. 1,000/- and in multiples of Re. 1/- thereafter.
VI.	<b>Minimum Redemption amount</b>	<p><b>On Continuous basis:</b></p> <p>The minimum redemption amount shall be ‘any amount’ or ‘any number of units’ as requested by the investor at the time of redemption.</p>
VII.	<b>Tracking Error</b>	<p>Tracking Error is divergence of the performance (return) of the Fund’s portfolio from that of the Underlying Index. Based on that the availability of issuances, it is expected that the Portfolio allocation could be different than that of underlying index allocation and could result in Tracking Error. That said, the risk parameters of the portfolio of the Scheme and underlying index could be similar. The Fund will endeavor to keep the tracking error as low as possible.</p> <p>Tracking error could be the result of a variety of factors including but not limited to:</p> <ul style="list-style-type: none"> <li>➤ Delay in the purchase or non- availability of securities which are part of the Index</li> <li>➤ Delay in liquidation of bonds which have been removed by the Index</li> <li>➤ Due to timing of transactions either on RFQ platforms or in open market</li> <li>➤ Due to investment in out of index investments such as Government securities, Repo in Government securities and TREPs</li> <li>➤ Due to over-weight / under-weight investment in bonds of issuers at ISIN level which are part of the Index</li> <li>➤ Due to mismatch in the weight of the issuers forming part of the Index and the Scheme throughout life of the Scheme.</li> <li>➤ Change in asset allocation between the Index and the Scheme in the last year of the Scheme.</li> <li>➤ Difference in valuation of underlying bonds by the Index Provider and AMC’s valuation providers.</li> <li>➤ Available funds may not be invested at all times as the Scheme may keep a portion of the funds in cash to meet Redemptions, or corporate actions or otherwise</li> <li>➤ Fees and expenses of the Scheme.</li> <li>➤ The Scheme has to invest in the securities in whole numbers and has to round off the quantity of securities.</li> <li>➤ Interest/Payout of Income Distribution cum capital withdrawal Option.</li> <li>➤ Changes in the constituents of the underlying Index. Whenever there are any changes, the Scheme has to reallocate its investment as per the revised Index but market conditions may not offer an opportunity to rebalance its portfolio to match the Index and such delay may affect the NAV of the Scheme.</li> </ul> <p>While the intent of the scheme is to track the performance of the underlying index by investing in the bond forming part of the index, due to issues pertaining to liquidity of the debt market in India, the SEBI has prescribed guidelines within which the passive scheme may manage the allocation in the bonds and issuers</p>



		<p>which may or may not form part of the index, with same or different weightages, in order to ensure the risk replication of the under lying index within the allowed range. This will result in fund portfolio different from the index portfolio with difference in the performance and volatility of the scheme.</p> <p>Due to lack of liquidity in the underlying bonds, the scheme may not able to deploy the subscription in the desired bonds and issuers, leading to tracking error. During redemption, the scheme may not be able to liquidate the underlying bonds, resulting in delay in investor realizing the redemption proceeds. Though, AMC shall strive to do so within the regulatory guidelines on the same.</p> <table><tr><th colspan="2">Tracking Error for the scheme as on September 30, 2025</th></tr><tr><th>Regular Plan</th><th>Direct Plan</th></tr><tr><td>0.96%</td><td>0.95%</td></tr></table> <p>The AMC shall disclose tracking error based on past one year rolling data, on a daily basis, on the website of AMC on <a href="#">Mirae Asset ETF   Start your ETF investments today</a> and AMFI.</p>	Tracking Error for the scheme as on September 30, 2025		Regular Plan	Direct Plan	0.96%	0.95%												
Tracking Error for the scheme as on September 30, 2025																				
Regular Plan	Direct Plan																			
0.96%	0.95%																			
VIII.	Tracking Difference	<p>Tracking difference i.e. the annualized difference of daily returns between the index or goods and the NAV of the Scheme will be disclosed on the website of the AMC <a href="#">Mirae Asset ETF   Start your ETF investments today</a> and AMFI, on a monthly basis, for tenures 1 year, 3 years, 5 years, 10 years and since the date of allotment of units.</p> <p>The annualized tracking difference averaged over one year period shall not exceed 1.25%. In case the average annualized tracking difference over one year period is higher than 1.25%, the same shall be brought to the notice of trustees with corrective actions taken by the AMC, if any.</p> <p><b>Tracking Difference for the scheme as on September 30, 2025:</b></p> <table><tr><th>Particulars</th><th>Regular Plan</th><th>Direct Plan</th></tr><tr><td>Tracking Difference based on 1 Year</td><td>-0.30%</td><td>-0.14%</td></tr><tr><td>Tracking Difference based on 3 Year</td><td>-0.43%</td><td>-0.26%</td></tr><tr><td>Tracking Difference based on 5 Year</td><td>-</td><td>-</td></tr><tr><td>Tracking Difference based on 10 Year</td><td>-</td><td>-</td></tr><tr><td>Tracking Difference based on Since Allotment</td><td>-0.46%</td><td>-0.29%</td></tr></table>	Particulars	Regular Plan	Direct Plan	Tracking Difference based on 1 Year	-0.30%	-0.14%	Tracking Difference based on 3 Year	-0.43%	-0.26%	Tracking Difference based on 5 Year	-	-	Tracking Difference based on 10 Year	-	-	Tracking Difference based on Since Allotment	-0.46%	-0.29%
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Tracking Difference based on 10 Year	-	-																		
Tracking Difference based on Since Allotment	-0.46%	-0.29%																		



IX.	<b>Computation of NAV</b>	<p>The NAV of the Units of the Scheme will be computed by dividing the net assets of the Scheme by the number of Units outstanding on the valuation date.</p> <p>NAV of Units under the Options there under can be calculated as shown below:</p> $\text{NAV} = \frac{\text{Market or Fair Value of Scheme's investments} + \text{Current assets including Accrued Income} - \text{Current Liabilities and provisions including accrued expenses}}{\text{No. of Units outstanding under the Scheme/Option.}}$ <p>The NAV, the sale and repurchase prices of the Units will be calculated and announced at the close of each working day. The NAVs of the Scheme will be computed and units will be allotted up to 4 decimals.</p> <p><b>Detailed Disclosure on computation of NAV is provided on –</b>  <a href="https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives">https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives</a> </p>											
X.	<b>Asset Allocation</b>	<p>This scheme tracks Nifty SDL Jun 2027 Total Return Index.</p> <p>Under normal circumstances, the asset allocation will be as follows:</p> <table border="1" data-bbox="527 1031 1476 1362"> <thead> <tr> <th data-bbox="527 1031 1019 1146" rowspan="2">Instruments</th><th colspan="2" data-bbox="1019 1031 1476 1104">Indicative allocations (% of total assets)</th></tr> <tr> <th data-bbox="1019 1104 1161 1146">Minimum</th><th data-bbox="1161 1104 1476 1146">Maximum</th></tr> </thead> <tbody> <tr> <td data-bbox="527 1146 1019 1220">#State Development Loans (SDLs) representing Nifty SDL Jun 2027 Index</td><td data-bbox="1019 1146 1161 1220">95</td><td data-bbox="1161 1146 1476 1220">100</td></tr> <tr> <td data-bbox="527 1220 1019 1362">Money Market instruments (Treasury Bills, Government Securities and Tri-party Repo on government securities or T-bills Only)*</td><td data-bbox="1019 1220 1161 1362">0</td><td data-bbox="1161 1220 1476 1362">5</td></tr> </tbody> </table> <p>*Money Market Instruments will include only treasury bills and government securities having a residual maturity upto one year, Tri-party Repo on government securities or T-bills and any other like instruments as specified by the Reserve Bank of India from time to time.</p> <p>During normal circumstances, the Scheme's exposure to money market instruments will be in line with the asset allocation table. However, in case of maturity of SDLs in the Scheme portfolio, the reinvestment will be in line with the index methodology.</p> <p>The cumulative gross exposure through State Development Loans and Money Market instruments shall not exceed 100% of the net assets of the scheme or guidelines as may be specified by SEBI from time to time.</p>	Instruments	Indicative allocations (% of total assets)		Minimum	Maximum	#State Development Loans (SDLs) representing Nifty SDL Jun 2027 Index	95	100	Money Market instruments (Treasury Bills, Government Securities and Tri-party Repo on government securities or T-bills Only)*	0	5
Instruments	Indicative allocations (% of total assets)												
	Minimum	Maximum											
#State Development Loans (SDLs) representing Nifty SDL Jun 2027 Index	95	100											
Money Market instruments (Treasury Bills, Government Securities and Tri-party Repo on government securities or T-bills Only)*	0	5											

		<p>Cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure. SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities having residual maturity of less than 91 days.</p> <p>#Pursuant to Clause 3.5 SEBI Master Circular dated June 27, 2024 on development of passive funds, replication of the Index by the Scheme shall be as follows:</p> <p>The Scheme shall be considered to be replicating the underlying index, provided:</p> <ol style="list-style-type: none"> <li>The duration of the portfolio of Scheme replicates the duration of the underlying index within a maximum permissible deviation of +/- 10%.</li> <li>The following norms for permissible deviation in duration shall apply: <ol style="list-style-type: none"> <li>Either +/- 6 months or +/- 10% of duration, whichever is higher.</li> <li>However, at no point of time, the residual maturity of any security forming part of the portfolio shall be beyond the target maturity date of the Scheme.</li> </ol> </li> </ol> <p>In accordance with Clause 3.5 of SEBI Master Circular dated June 27, 2024, the underlying index shall comply with the portfolio concentration norms as prescribed.</p> <p>Debt securities include, but are not limited to, Debt securities of the Government of India, State and Local Governments, Government Agencies, Statutory Bodies, Public Sector Undertakings, Public Sector Banks or Private Sector Banks or any other Banks, Financial Institutions, Development Financial Institutions, and Corporate Entities, collateralized debt securities or any other instruments as may be prevailing and permissible under the Regulations from time to time).</p> <p>The Debt Securities (including money market instruments) referred to above could be fixed rate or floating rate, listed, unlisted, privately placed, unrated among others, as permitted by regulation.</p> <p>Pending deployment of funds of a Scheme in securities in terms of investment objectives of the Scheme a mutual fund can invest the funds of the Scheme in short term deposits of scheduled commercial banks in terms of Clause 12.16 of SEBI Master Circular dated June 27, 2024.</p> <p>The Fund Manager would monitor the Tracking Error of the Scheme on an ongoing basis and would seek to minimize the Tracking Error to the maximum extent possible. Under normal circumstances, the AMC shall endeavour that the Tracking Error of the Scheme shall not exceed 2% per annum. There can be no assurance or guarantee that the Scheme will achieve any particular level of Tracking Error relative to performance of the underlying Index.</p> <p>The Scheme does not intend to undertake/ invest/ engage in</p> <ul style="list-style-type: none"> <li>Debt Instruments with Structured obligation/Credit enhancements</li> </ul>
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- Repo in Corporate Debt Securities
- Short selling
- Credit default swaps
- Unrated debt and money market instruments (except G-Secs, T-Bills and other money market instruments)
- Unlisted debt instrument
- Bespoke or complex debt products
- Instruments having Special Features as defined under clause 12.2 of SEBI Master Circular dated June 27, 2024
- ReITs and InvITs
- Fund of Fund Schemes

The scheme will not participate in repo in corporate debt.. Further, it shall not take any exposure in derivative instruments.

**Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)**

Sl. no	Type of Instrument	Percentage of exposure	Circular references*
1	Equity Derivatives	0%	Clause 12.25 of SEBI Master Circular dated June 27, 2024
2	Equity Derivatives for non-hedging purposes	0%	Clause 12.25 of SEBI Master Circular dated June 27, 2024
3	Securities Lending	0%	Clause 12.11 of SEBI Master Circular dated June 27, 2024
4	Securitized Debt	0%	Clause 12.15 of SEBI Master Circular dated June 27, 2024
5	Overseas Securities	0%	Clause 12.19 of SEBI Master Circular dated June 27, 2024
6	Structured Obligations	0%	Clause 12.3 of SEBI Master Circular dated June 27, 2024
7	Repo in Corporate Debt Securities	0%	Clause 12.18 of SEBI Master Circular dated June 27, 2024
8	Credit default swaps	0%	Clause 12.28 of SEBI Master Circular dated June 27, 2024

		<table><tr><td>9</td><td>ReITS and InVITS</td><td>0%</td><td>Clause 12.21 of SEBI Master Circular dated June 27, 2024</td></tr><tr><td>10</td><td>Instruments having Special Features</td><td>0%</td><td>Clause 12.2 of SEBI Master Circular dated June 27, 2024</td></tr><tr><td>11</td><td>Mutual Fund Units</td><td>Upto 5%</td><td>Clause 4 of Seventh Schedule of SEBI (MF) Regulations</td></tr><tr><td>12</td><td>Unrated Debt Instruments</td><td>0%</td><td>Clause 12.1.5 of SEBI Master Circular dated June 27, 2024</td></tr><tr><td>13</td><td>Short Selling</td><td>0%</td><td>Clause 12.11 of SEBI Master Circular dated June 27, 2024</td></tr></table> <p><i>*SEBI circular references (wherever applicable) in support of exposure limits of different types of asset classes in asset allocation is provided.</i></p> <p>For further details on Asset Allocation and portfolio rebalancing, please refer <b>Annexure 1</b>.</p>	9	ReITS and InVITS	0%	Clause 12.21 of SEBI Master Circular dated June 27, 2024	10	Instruments having Special Features	0%	Clause 12.2 of SEBI Master Circular dated June 27, 2024	11	Mutual Fund Units	Upto 5%	Clause 4 of Seventh Schedule of SEBI (MF) Regulations	12	Unrated Debt Instruments	0%	Clause 12.1.5 of SEBI Master Circular dated June 27, 2024	13	Short Selling	0%	Clause 12.11 of SEBI Master Circular dated June 27, 2024
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13	Short Selling	0%	Clause 12.11 of SEBI Master Circular dated June 27, 2024																			
XI.	Fund manager details	Mr. Mahendra Jajoo shall be the Fund Manager of the scheme																				
		<table><tr><td>Sr. No.</td><td>Name of the Fund Manager</td><td>Managing since</td><td>Total experier (in years)</td></tr><tr><td>1</td><td>Mr. Mahendra Jajoo</td><td>September 22, 2025</td><td>31 years</td></tr></table>	Sr. No.	Name of the Fund Manager	Managing since	Total experier (in years)	1	Mr. Mahendra Jajoo	September 22, 2025	31 years												
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1	Mr. Mahendra Jajoo	September 22, 2025	31 years																			
XII.	Annual Scheme Recurring Expenses	Actual TER as on March 31, 2025: Regular Plan - 0.33% & Direct Plan – 0.22%																				
		For detailed disclosure, kindly refer SAI and <a href="https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives">https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives</a>																				
XIII.	Transaction charges and stamp duty	Pursuant to SEBI Circular No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2025/115 dated August 08, 2025, no transaction charges shall be deducted from the subscription amount for transactions /applications received through the distributors (i.e. Regular Plan) and full subscription amount will be invested in the Scheme.																				
		<b>Applicability of Stamp Duty:</b>																				
		Pursuant to Notification No. S. O. 1226 (E) and G.S.R 226(E) dated March 30, 2020 issued by Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019, a stamp duty @ 0.005% of the transaction value shall be levied on applicable mutual fund transactions.																				

		<p>Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase transactions (including dividend reinvestment) to the unitholders would be reduced to that extent</p> <p>For details refer in Statement of Additional Information</p>
XIV.	<b>Information available through weblink</b>	<p>Investors can refer to the weblink for the below mentioned points:  <a href="https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives">https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data-passives</a></p> <ul style="list-style-type: none"> <li>• Liquidity/listing details</li> <li>• NAV disclosure</li> <li>• Applicable timelines for dispatch of redemption proceeds etc.</li> <li>• Breakup of Annual Scheme Recurring expenses</li> <li>• Definitions</li> <li>• Applicable risk factors</li> <li>• Detailed disclosures regarding the index, index eligibility criteria, methodology, index service provider, index constituents, impact cost of the constituents/ underlying fund in case of fund of funds</li> <li>• List of official points of acceptance</li> <li>• Penalties, Pending Litigation or Proceedings, Findings of Inspections or Investigations</li> <li>• Investor services</li> <li>• Portfolio Disclosure</li> <li>• Detailed comparative table of the existing schemes of AMC</li> <li>• Periodic Disclosures</li> <li>• Any disclosure in terms of Consolidated Checklist on Standard Observations</li> <li>• Scheme specific disclosures (as per the prescribed format)</li> <li>• Scheme performance</li> <li>• Scheme Factsheet</li> </ul>
XV.	<b>How to Apply</b>	<p>Application form and Key Information Memorandum may be obtained from Official Points of Acceptance (OPAs) / Investor Service Centres (ISCs) of the AMC or RTA or Distributors or can be downloaded from our website <a href="http://www.miraeassetmf.co.in">www.miraeassetmf.co.in</a>.</p> <p>The list of the OPA / ISC are available on our website as well.</p> <p>Investors intending to trade in Units of the Schemes, through the exchange platform will be required to provide demat account details in the application form.</p> <p><b>For detailed disclosure, kindly refer SAI.</b></p>
XVI.	<b>Where can applications for subscription/rede</b>	<p><b>Registrar &amp; Transfer Agent:</b> KFin Technologies Limited</p> <p><b>Registered Office:</b></p>

	<p><b>mption/ switches be submitted</b></p>	<p>Karvy Selenium, Tower B, Plot Number 31 &amp; 32, Financial District, Gachibowli, Hyderabad - 500 034.</p> <p><b>Contact Persons:</b> Mr. Babu PV Tel No. : 040 3321 5237 Email Id : <a href="mailto:babu.pv@kfintech.com">babu.pv@kfintech.com</a></p> <p>Mr. 'P M Parameswaran' Tel No. : 040 3321 5396 Email Id : parameswaran.p@kfintech.com</p> <p><b>Website address:</b> <a href="https://mfs.kfintech.com/mfs/">https://mfs.kfintech.com/mfs/</a></p> <p>The application forms for purchase/redemption of units can be made through:</p> <p><b>Branches:</b> Applications can be submitted at collecting bankers and Investor Service Centres of Mirae Asset Investment Managers (India) Pvt. Ltd and KFin Technologies Limited. Details of which are furnished on back cover page of this document.</p> <p>Please refer the AMC website at the following link for the list of official points of acceptance, collecting banker details etc.: <a href="https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure">https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure</a></p> <p><b>Website of the AMC:</b> Investor can also subscribe to the Units of the Scheme through the website of the AMC i.e. <a href="https://www.miraeassetmf.co.in/investor-center/investor-services">https://www.miraeassetmf.co.in/investor-center/investor-services</a></p> <p><b>Stock Exchanges:</b> A Unit holder may purchase Units of the Scheme through the Stock Exchange infrastructure. Investors can hold units only in dematerialized form.</p> <p><b>MF Utility (MFU):</b> A unitholder may purchase units of the Plan(s) under the Scheme through MFU.</p> <p>All financial and non-financial transactions pertaining to Schemes of Mirae Asset Mutual Fund can also be submitted through MFU either electronically or physically through the authorized Points of Service ("POS") of MFUI. The list of POS of MFUI is published on the website of MFUI at <a href="http://www.mfuindia.com">www.mfuindia.com</a> and may be updated from time to time.</p> <p>Investors to note that it is mandatory to mention the bank account numbers in the applications/requests for redemption.</p> <p>For detailed disclosure, kindly refer SAI</p>
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XVII.	<b>Specific attribute of the scheme (such as lock in/ duration in case of target maturity scheme/close ended schemes etc.) (as applicable)</b>	<p>The Scheme will mature on Friday, June 15, 2027. If such a Maturity Date is a non-Business Day, the subsequent Business Day shall be considered as the Maturity Date for the Scheme.</p> <p>The scheme will distribute all of its maturity proceeds (Net Assets) to the Unitholders within 3 (Three) Business days from the date of maturity of the Scheme, in line with current regulatory timelines.</p>
XVIII.	<b>Special product /facility available on ongoing basis</b>	<p>The following facilities are available under the Scheme on an ongoing basis:</p> <ul style="list-style-type: none"> <li>• Systematic Investment Plan <ul style="list-style-type: none"> <li>- Top-up Facility</li> <li>- SIP Pause Facility</li> <li>- Multi-SIP Facility</li> <li>- SIP Step-up &amp; Top-up facility</li> <li>- Choti SIP</li> </ul> </li> <li>• Mirae Asset MF Mobile Application Facility</li> <li>• Transacting through Email</li> <li>• Systematic Transfer Plan <ul style="list-style-type: none"> <li>- Flexi STP (Flexible STP)</li> </ul> </li> <li>• Systematic Withdrawal Plan</li> <li>• C- SIP (Corporate SIP)</li> <li>• WhatsApp Chatbot facility</li> <li>• One Time Mandate (OTM) Facility</li> <li>• UPI (Unified Payments Interface) AutoPay Mandate facility</li> <li>• Interscheme Switching</li> <li>• IntrascHEME Switching</li> </ul> <p>For further details of above special products / facilities, kindly refer SAI.</p>
XIX.	<b>Segregated portfolio / side pocketing disclosure</b>	<p>The Scheme has the provision to segregate a portfolio comprising of debt or money market instrument affected by a credit event.</p> <p><b>For Details, kindly refer SAI</b></p>
XX.	<b>Stock lending</b>	<p>Subject to the SEBI Regulations as applicable from time to time, the Scheme may participate in stock lending upto the limits as mentioned in the Asset allocation section.</p> <p><b>For Details, kindly refer SAI</b></p>

## **DUE DILIGENCE BY THE ASSET MANAGEMENT COMPANY**

It is confirmed that:

- (i) The Scheme Information Document submitted to SEBI is in accordance with the SEBI (Mutual Funds) Regulations, 1996 and the guidelines and directives issued by SEBI from time to time.



- (ii) All legal requirements connected with the launching of the Scheme as also the guidelines, instructions, etc., issued by the Government and any other competent authority in this behalf, have been duly complied with.
- (iii) The disclosures made in the Scheme Information Document are true, fair and adequate to enable the investors to make a well-informed decision regarding investment in the Scheme.
- (iv) The intermediaries named in the Scheme Information Document and Statement of Additional Information are registered with SEBI and their registration is valid, as on date.
- (v) The contents of the Scheme Information Document including figures, data, yields etc. have been checked and are factually correct.
- (vi) A confirmation that the AMC has complied with the compliance checklist applicable for Scheme Information Documents and other than cited deviations/ that there are no deviations from the regulations
- (vii) Notwithstanding anything contained in this Scheme Information Document, the provisions of the SEBI (Mutual Funds) Regulations, 1996 and the guidelines there under shall be applicable.
- (viii) The Trustees have ensured that the **Mirae Asset Nifty SDL Jun 2027 Index Fund** approved by them is a new product offered by Mirae Asset Mutual Fund and is not a minor modification of any existing scheme/fund/product.

**Notwithstanding anything contained in the Scheme Information Document, the provisions of the SEBI (Mutual Funds) Regulations, 1996 and the circulars/guidelines there under shall be applicable.**

**THE TERMS OF THE SCHEME WERE APPROVED BY THE DIRECTORS OF MIRAE ASSET TRUSTEE COMPANY PRIVATE LIMITED VIDE THEIR CIRCULAR RESOLUTION NO. T393 DATED NOVEMBER 18, 2021**

For and on behalf of the Board of Directors of

**Mirae Asset Investment Managers (India) Private Limited**  
**(Asset Management Company for Mirae Asset Mutual Fund)**

Sd/-

**Rimmi Jain**  
**Head- Compliance, Legal & Company Secretary**

**Place: Mumbai**

**Date: November 29, 2025**

**ANNEXURE 1 –**

<b>Equity derivatives of underlying securities forming part of the index may also be available as an investment option in case the underlying security is not available for purchase.</b>	Not Applicable
<b>ETCDs (applicable to ETFs only)</b>	
<b>Hybrid Schemes</b>	
<b>Close ended debt schemes</b>	
<b>Gold or Silver ETF/FOFs (single domestic / overseas index)</b>	

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